

319 8 10000



2022 9

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	2022 1-6	2021	2020	2019
	8,972.77	19,840.20	17,828.63	19,751.53
	24,910.92	69,530.60	87,798.92	99,625.58
	36.02%	28.53%	20.31%	19.83%

2

1		
2	HTTPS	HTTPS

3

7	DPI	DPI DPI
8		
9		WIFI
10		
11		

12

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20

35	Lucene	
36		“ ”
37	SD-WAN	
38		
39	DNS	IDC IDC
40		
41	Linux	IDC IDC

42

“ - - ”

2021 7 “ ” “ 2021 ”

2021 10 “ - ”

2022 3 “ CSA & ” “ CSA 2021 ”

2019 2021
2019 2021
2022 1-6
1

	2022.6.30	2021.12.31	2020.12.31	2019.12.31
	97,973.78	107,888.71	107,354.74	109,195.64
	66,796.61	63,007.21	60,169.14	52,027.27
	164,770.39	170,895.92	167,523.87	161,222.91
	71,059.13	71,973.24	66,310.14	62,511.78
	7,561.69	7,144.63	4,444.69	3,733.90
	78,620.82	79,117.87	70,754.84	66,245.68
	82,408.91	86,577.23	90,304.94	88,454.01
	86,149.57	91,778.05	96,769.04	94,977.23

2

	2022 1-6	2021	2020	2019
	24,910.92	69,530.60	87,798.92	99,625.58
	-5,369.50	-3,060.06	2,866.55	-20,860.24
	-5,378.11	-5,328.62	2,258.33	-9,734.01

	2022 1-6	2021	2020	2019
	-5,376.48	-5,211.22	1,648.94	-10,116.37
	-4,168.32	-3,852.31	1,708.05	-10,124.67

3

	2022 1-6	2021	2020	2019
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$$\begin{array}{l}
 2 \qquad \qquad = \qquad - \qquad - \qquad - \qquad - \\
 - \qquad - \qquad = \qquad - \qquad \div \\
 3 \qquad \qquad = \qquad \div \qquad \times 100\% \\
 4 \qquad \qquad = \qquad \div \\
 5 \qquad \qquad = \qquad \div \qquad 2022 \qquad 1-6 \\
 \qquad 2022 \qquad 1-6 \qquad *4 \\
 6 \qquad \qquad = \qquad \div \qquad 2022 \qquad 1-6 \\
 2022 \qquad 1-6 \qquad *4 \\
 7 \qquad \qquad = \qquad + \qquad + \qquad + \qquad + \\
 \\
 8 \qquad \qquad = \\
 9 \\
 10 \quad \text{EBITDA} \qquad = \qquad + \qquad + \qquad + \qquad + \\
 \qquad \qquad / \qquad + \\
 11 \qquad \qquad = \qquad / \\
 12 \qquad \qquad = \qquad \div \\
 13 \qquad \qquad \div
 \end{array}$$

1

1

2

3

4

2

1

5G

576

119,940.00

2022

6 30

4,149.54

2

5G

5G

5G

5G

5G

180

5G

100

3

21,930.32

1,946.82

	842.2				1,157.8
2,000					
				2021	12 29
					11
	36,454,832.47	2022	9	1	11
8					
					4.23%
	“	”	“		
”	“	”			
2					
	2015	8			
					“
	”				
3					
	2020				

4

5

5G

6

7

5G

4

1

2

2022	1-6	24,910.92	
4.29%		-4,168.32	
45.82%	2021 6		2022
1-6			
		5G	
2022			2022

3

2022	6	1,540.95
------	---	----------

8 —

4

2022	6	34,014.09
20.64%		

5

2019	2020	2021	2022	1-6			
14,492.06		3,388.53	742.78		1,059.63		
			-143.14%	198.39%	-19.28%	-	
25.42%			2019	2020			
				2019			

6

2022 6

15%

A [2000]18 <

>

[2000]25

2011 1 28 [2011]4

13%

3%

3-3-17

B

2013 37

3

1

2

3

4

A

1.00

35

$$\div \frac{20}{20} \frac{20}{20} = 20 \quad 80\%$$

$$P1=P0-D$$

$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

P1

P0

D

N

202,089,045

30%

6

1

301259.SZ		301087.SZ	IPO		300603.SZ
		833799			835304
834813		“ 14	”	122366	“ 16 01 ”
136533	“ 18	”	150519		
688799.SH		688189.SH		301259.SZ	
300705.SZ	IPO	“ 14	”	122366	“ 16 01 ”

2

3

1

2

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4

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8

E031 5 E7

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1	1 2
2	2

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