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.....	57
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31,167.06

21,033.24

10,133.82

5G

9,236.74

29.64%

5G

2 3 4 7

3 7

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5G

5G

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33,202.92

6,000.00

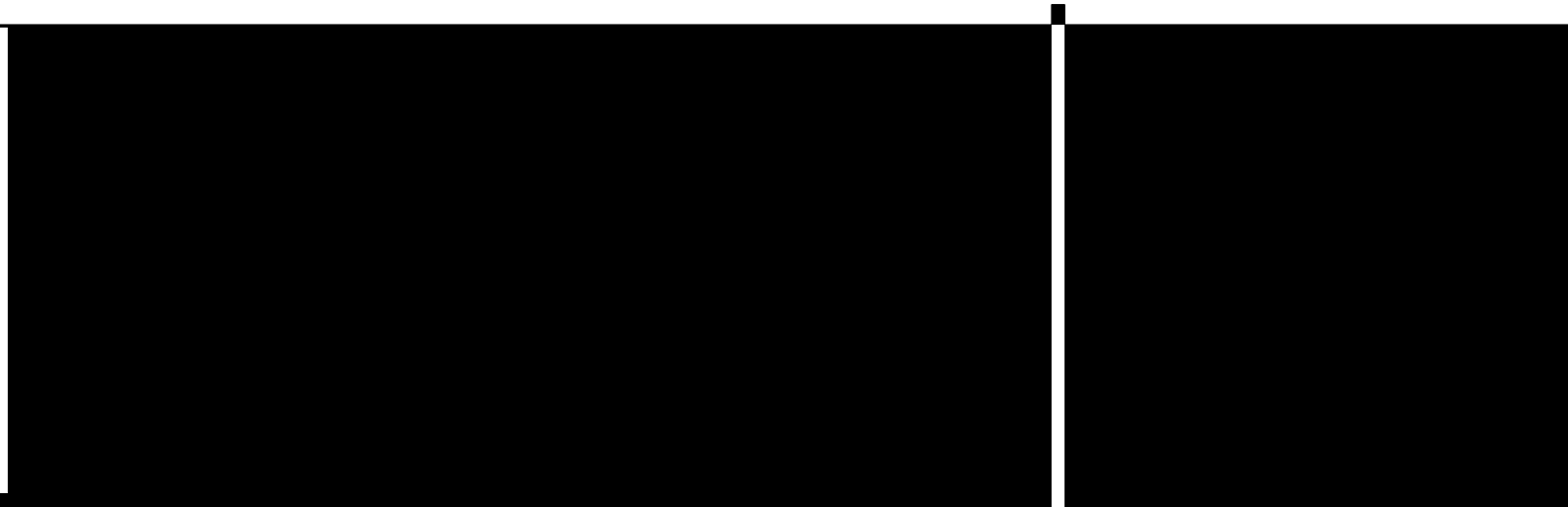
755

1,055

280

180

100



		5G	5G	DPI IDC 5G
		5G	5G	5G DPI 5G 5G MEC
		5G	5G	5G
		5G+		5G+
			-	-
			-	-
			-	-
			-	-

		“ SAAS + + “ ”	-	-
		PC	-	-

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180

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178

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		4
		4
		178

T+1

180

80%

5G

100

2

98

5G DPI & &		10
		5
		6
5G DPI & &		9
		5
		6
5G		19
5GMEC		18
5G		20

5%

3 T+1 T+2 T+3
 180 180 1-6 145 7-12 145
 11,876.05 11,294.60
 T+1 T+2 6,965.91

			T+1 6		T+2				T+3	
					6		6			
1		113.75	1	56.87	1	59.72	1	59.72	1	125.41
2		70.00	2	70.00	2	73.50	2	73.50	2	154.35
3		51.25	2	51.25	2	53.81	2	53.81	2	113.01
4		80.00	1	40.00	1	42.00	1	42.00	1	88.20
5		32.50	3	48.75	3	51.19	2			

			T+1 6		T+2				T+3	
					6		6			
19		20.00	8	80.00	8	84.00	6	63.00	6	132.30
20		21.25	5	53.13	5	55.78	4	44.63	4	93.71
21	/	22.50	5	56.25	5	59.06	4	47.25	4	99.23
	UX/UI									
22		41.25	2	41.25	2	43.31	2	43.31	2	90.96
23		30.00	5	75.00	5	78.75	4	63.00	4	132.30
24		26.25	14	183.75	14	192.94	11	151.59	11	318.35
25		18.75	27	253.13	27					

	T+1	8	T+2
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	1 2 Demo

2 5G

5G &	1 2 3
5G &	1 IMSI/MSISDN/IMEI 99.99%
	2 DPI

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5G

5G

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180

5G

100

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1

1

4		-	200.00	200.00	200.00	200.00	200.00
5		-	200.00	200.00	200.00	200.00	200.00
6		-	180.00	180.00	180.00	180.00	180.00

63 93 31

“ - - ” “

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17

9



“ - - ”

		T+1	T+2	T+3	T+4	T+5	T+6
1		-	6	16	18	20	21
2		-	13	31	33	35	36
3		-	11	26	29	32	33
4		-	6	16	18	20	21
5		-	4	12	14	16	17
6		-	5	14	16	18	19

			576
119,940.00			
	67	19,073.83	19
4,149.54			
2			

15%

7% 3% 2%

2

	T+1	T+2	T+3	T+4	T+5	T+6
	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00
	-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
	-	5,122.51	13,952.53	15,800.87	17,641.53	18,408.77
	-	55.50%	58.50%	59.29%	59.90%	59.85%
	-	66.46	171.72	191.88	212.04	221.47
	-	1,384.50	3,577.50	3,997.50	4,417.50	4,614.00
	85.50	553.80	1,431.00	1,599.00	1,767.00	1,845.60
	2,962.22	5,757.08	5,582.41	5,812.27	6,052.94	5,844.40
	-3,047.72	-2,639.32	3,189.90	4,200.23	5,192.05	5,883.29
	-3,047.72	-5,687.05	-2,497.15	1,703.08	5,192.05	5,883.29
	-	-	-	255.46	778.81	882.49
	-3,047.72	-2,639.32	3,189.90	3,944.76	4,413.24	5,000.80
	-	-28.60%	13.37%	14.80%	14.99%	16.26%

10.11%

5.52

1

2016

16,389.25

2021

38,586.73

13.42%

2015 2021

2016	16,389.25	-

2017	23,318.90	42.28%
2018	32,127.82	37.78%
2019	32,672.07	1.69%
2020	33,354.23	2.09%
2021	38,586.73	15.69%
2017-2021	-	13.42%

13.62%

13.42%

2

15.98% 7.61% 20.40%

	2021		2020		2019	
	6,547.94	16.97%	5,271.96	15.81%	4,959.32	15.18%
	3,466.85	8.98%	2,425.13	7.27%	2,148.68	6.58%
	8,755.57	22.69%	6,597.45	19.78%	6,117.40	18.72%

15.00% 6.00% 19.00%

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	2022 1-6	2021	2020	2019
	60.57%	55.34%	62.42%	62.80%

58.61%

60.28%

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PLC

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2021

2018

233.8

2020

292.9

11.93%

2

688561.SH

688023.SH

002439.SZ

300369.SZ

1

	2021		
	2018	233.8	2020 292.9
	11.93%		

2018

/

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19,751.53	17,828.63	19,840.20
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Δ

8,500

5G

1.30

8,500

5G

1.30

8,500

5G

1.30

8,500

5G

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8,500

5G

1.30

B3 9 10 11 4,518 9
10 3,012 11 1,506
120

8,500

3

213.19

50 5%

	/		/
	213.19	2,537.96	0.0840
	242.25	8,500.00	0.0285

8,500.00

2,537.96

8,500.00

714

	T+1	T+2	T+3	T+4	T+5	T+6
a/g						

1 “ - ” “ - ”

2 T+1

3 5 T+6 1-6

959.91

-1,946.82 1.10%-2.45%

11.62%-526.58% T+3 T+6

2021

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21,930.32

1,946.82

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2021



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			99,625.58	87,798.92	69,530.60
	6,807.81			-24,616.73	
-1,680.48	-4,595.09	-5,657.99			
2021	2022				

5.1% 5.83% 18.55% 28.27%

5,613.64 2021 80.9%

1

2

1



			2021	2020
	1,729.3	2019	10.6%	2021
2,002.5		15.8%		

5G

1	300454.SZ	2000 2018 VPN
2	002439.SZ	1996 2010
3	300369.SZ	2000 2014
4		2007 2019

	688023.SH	

5	1999	2011
	300188.SZ	

		2019
		“ - - ”
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		2009
		“ IDC ”
		IDC
		IDC/ISP
		“ - - ”
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		17

2021

2019	2020	2021	2022	1-6	
			72,273.62		72,038.14
63,174.02	24,910.92		2021		

2019	2020	2021	2022	1-6
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70%

	2022 1-6	2021	2020	2019	2022 1-6	2021	2020	2019
	10,992.77	24,537.73	38,938.61	39,601.67	4.83%	-36.98%	-1.67%	-
	13,621.01	38,636.29	33,099.53	32,671.95	20.54%	16.73%	1.31%	-
	-	5,804.15	15,382.51	26,820.41	-100.00%	-62.27%	-42.65%	-
	297.14	552.44	378.27	531.55	4.10%	46.04%	-28.84%	-
	24,910.92	69,530.60	87,798.92	99,625.58	-4.29%	-20.81%	-11.87%	-



			15,382.51					13,028.11
			84.69%	2019				
26,820.41					24,959.41			
93.06%								
2021			69,530.60			20.81%		
		24,537.73			14,400.88			36.98%
	2021							
5,804.15		2020		62.27%				
				100%				
2022	1-6			24,910.92		2021	1-6	
		26,027.06		4.29%				
		100%						
2021	1-6							21,785.84
	2022	1-6				24,613.78		
12.98%								
2019	2020	2021	2022	1-6				
99,625.58	87,798.92	69,530.60		24,910.92				
	.							

2018	6,276.81	2019
	25,104.48	

2 2020

PC

	2020	2019	
	15,382.51	26,820.41	-11,437.90
	7,534.21	6,255.31	1,278.90
	7,848.30	20,565.10	-12,716.80

3 2021

2021	19,840.20	2020
17,828.63	2021	2020
		2,011.57
		11.28%

	2021	2020
	18,152.01	16,239.83
	514.41	385.75
	468.52	327.27
	401.15	455.44
	112.01	125.76
	63.39	175.47
	56.50	28.07
	8.53	33.12
	7.94	5.25
	55.74	52.67
	19,840.20	17,828.63

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5G “ 5G
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2020 1,912.18
2020 141.25
2020 128.66
4 2022 1-6
1 2022 1-6
2022 1-6 7,141.45 2021 1-6
6,418.35 2022 1-6 2021 1-6
723.10 11.27%

	2022 1-6	2021 1-6
	5,060.72	4,816.16
	457.78	152.89
	438.79	328.66
	342.71	487.68

	2022 1-6	2021 1-6
	259.11	163.27
	72.16	106.77
	9.74	9.54
	500.44	353.39
	7,141.45	6,418.35

2 2022 1-6

2022 1-6 8,972.77 2021 1-6

8,178.70 2022 1-6 2021 1-6

794.07 9.71%

	2022 1-6	2021 1-6
	8,105.17	7,518.67
	360.61	114.53
	186.01	193.94
	152.14	214.08
	57.63	10.14
	49.03	24.71
	39.08	50.82
	2.13	3.32
	20.97	48.49
	8,972.77	8,178.70

3 2022 1-6

2022 1-6 -6.71 2021 1-6

671.44 2022 1-6 2021 1-6 678.14

101.00%

	2022 1-6	2021 1-6
	-439.68	162.85
	205.49	404.58
	12.86	14.02
	105.76	20.33
	108.86	69.66
	-6.71	671.44

	2022 6 30			2021 12 31	2021 6 30
	49,999.32	15.73	3.20	48,447.48	43,204.63

% HNF2N1b a7C&S6

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2019	2020	2021	2022	1-6	
57,456.95	46,038.47	77,095.74			

2021						
3			1	2,392.55	2,392.55	9.22%
					24,163.63	93.11%
2022 1-6						
1			64	0.58-960.83	4,480.94	87.80%
					4,480.94	87.80%

1	2022						
2021	12	31		3,103.12	2022	6	30
		3,699.46					
				19.22%			
		503.50					
2	2022	6	30				

2019

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2022 6 30

2021

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2021

					2022/6/30	
		2,500.00	2,222.25	2015/7	2,222.25	
		1,000.00	1,000.00	2020/9	1,000.00	
		50.00	50.00	2018/10	50.00	
		1,000.00	1,000.00	2021/2	998.26	
		1,000.00	1,000.00	2017/9	742.33	
		200	200	2018/9	115.65	
		500	500	2012/8	134.61	
		100	100	2014/10	42.52	
		8,850.00	8,572.25	-	7,805.62	-

2018 10 300.00 300.00
2019 5 250.00
50.00

2021 5 27

2021 2

1,000.00

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2022 6 30

					%
				2,500.00	3.35
				1,000.00	2.66
				3,500.00	

2022 6 30

3,500.00

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2022 6 30

14,134.87

7,364.36

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6,770.51

		2022/6/30		
				CRM SAAS PaaS
		2,500.00		
		2,222.25		

		2022/6/30		
		1,000.00		
		1,000.00		“ ”
		50.00		
		998.26		
		3,103.29		
		2,011.07		
		1,000.00		B2B

3,103.29

2,011.07

1,000.00

		2022/6/30		
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				11%
SDN				
2				
2016	2			150
Wi-Fi				15%
Wi-Fi				
2				
4				
2022	6	30	1,750.78	
5				
2022	6	30	5,228.36	
6				
2022	6	30	804.28	

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	%		
	58.00	5,800.00	2,320.00
	38.90	3,890.00	1,556.00
	3.00	300.00	120.00
	0.10	10.00	4.00

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27		2017		3				
		0048682	2	-1	0021	36.51		
28		2017		3				
		0047407	2	-1				

		2022	6	30		
					8,854.34	
2020	3		2024	12	2025	6
2	2-5			2010	11	
3	6			2007	1	
4	7-22			2014	6	
5	23-39			2016	8	

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2018	1	1	2021	6	30
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2018 1 1

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2019 6 18

2022 6 18

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2018 1 1

2021 6

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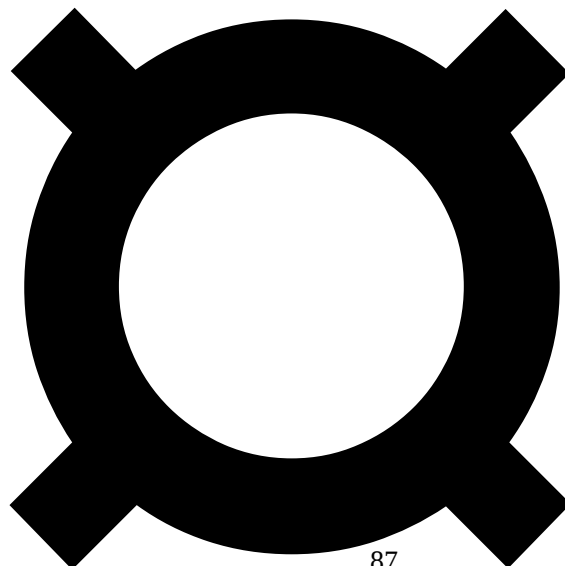
2018SR573400

			PC		
			5G 5G 5G 5G 5G	5G	

5G+

3,710.3253

	2017				2018
310156					
2020	040053	2017	2019		
		3,574.98	3,253.22	H•V_2140A	CÑ
	7,762.68				
	2017				



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2019 10 12

108,707,371.82 2017 1 2018 10

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100%

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2017

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2019

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2018

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2019 10 29

2019 03 4030

2020 3 19

2020 11 5

2019 03 4030

2019

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2019 03

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10.2.1 “ ”

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957,328.62

7,850.09

949,478.53

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2021 11 25

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2020 5 18

2020 5 25

2020 4

890

15,840,528.33

2022 9 1

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11

36,454,832.47

1		6000511282	A504	375.94	
2		6000511284	A501	332.16	
3		6000511327	B504	523.41	
4		6000511329	A503	529.55	
5		6000511330	A502		

3,645.48

4.23%

2

3

2.43%

2018

2019

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2019 235 5

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2019 235

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9.47% 30%

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3.625%

30

100%

2021 6
100%

2019 5

30

2021 6

2020 6

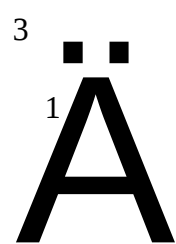
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9.47%

30%

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2020	6	“ ‘
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2021 6 30

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2022/8/25		
2022/8/24	77	
2022/8/23	277	
2022/8/23	59	
2022/8/19	83	
2022/8/18	80 3	
2022/8/18	12 5%	
2022/8/16	76 3	
2022/8/16	9 5%	
2022/8/15	70	
2022/8/15	57	
2022/8/12	300311.SZ	
2022/8/12	50 3	
2022/8/12	4 5%	
2022/8/11	11 5%	
2022/8/11	20	

2022/8/4

Windq5.22

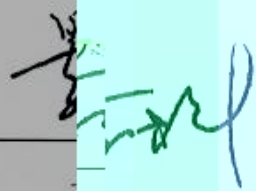
（本页无正文，为《关于任子行网络科技股份有限公司申请向特定对象发行股票的审核问询函的回复》之盖章页）



发行人董事长声明

本人作为任子行网络技术股份有限公司的董事长，现就本次审核问询函回复报告郑重声明如下：“本人已认真阅读任子行网络技术股份有限公司本次审核问询函回复报告的全部内容，本次审核问询函回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性承担相应法律责任。”

发行人董事长：_____


景晓军



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为西部证券股份有限公司《关于任子行网络技术股份有限公司中



11



恒基旭阳基金公告

“恒基旭阳基金按照勤勉尽责原则履行核查程序，经审慎核查回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性承担相应法律责任。”

保荐机构董事长：

许朝晖

西部证券股份有限公司

2022年9月1日